


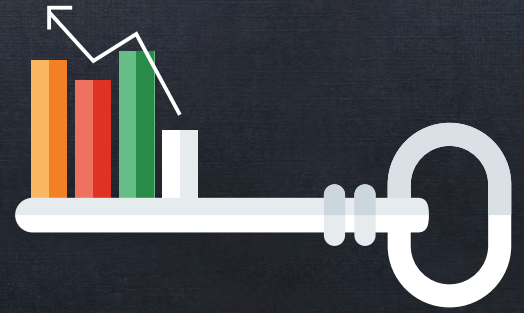


Key Highlights

-  **Foreign conglomerate** entering Indian real estate space with long-term focus
-  Equity available for **well-governed real estate developers**
-  **Consolidation** among capital providers on the cards



Key Deals

Capital Provider	Recipient	Location	Asset Class	Deal Amount
Sumitomo Corporation	MMRDA	Mumbai	Land*	₹ 2,238 Cr
QIP Investors	Godrej Properties	Pan India	Entity Level	₹ 2,100 Cr
Blackstone Group	L&T Realty	Mumbai	Commercial	₹ ~650 Cr

*Land purchase by foreign conglomerate

₹ Debt ₹ Equity ₹ Mezzanine

July 2019 data is shown, unless otherwise stated



Featured Blog of the Month

Real Estate Attracts \$ 2.2 Bn Institutional Funding in H1 2019, 31% Yearly Fall

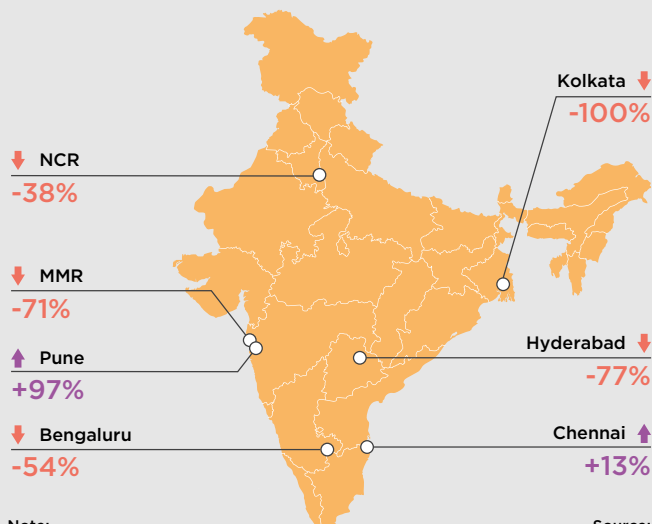
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SHOBHIT AGARWAL
MD & CEO
ANAROCK CAPITAL



Movement of Capital Inflow

India > ₹ 2,272 Mn 2019 ₹ 3,921 Mn 2018

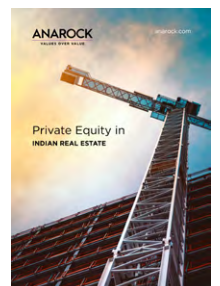


Note: Comparison for Jan to Jul 2018 vs 2019

Source: ANAROCK Capital Market Research

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